

## Company Announcement

The following is a Company Announcement issued by Borgo Lifestyle Finance p.l.c. (the “Company”) bearing company registration number C88245 and having its registered address situated at Vault 14, Level 2, Valletta Waterfront, Floriana, FRN 1914, Malta, issued in terms of the Rules of Prospects, the market regulated as a multi-lateral trading facility operated by the Malta Stock Exchange (‘Prospects MTF Rules’).

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### Annual General Meeting

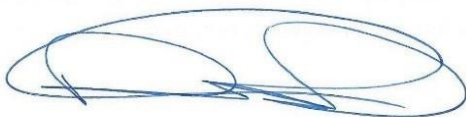
#### QUOTE

Reference is made to an announcement issued by the Company dated 29th April (Ref: BLF41) in which the Company informed the market that the Annual General Meeting scheduled for the 29th April 2022 was being adjourned to a later date.

The Company hereby announces that the adjourned Annual General Meeting of the Company is scheduled to meet on Friday, 13<sup>th</sup> May 2022 via teleconference call, to *inter alia* consider, and if deemed fit approve the following matters:

1. The approval of the Company’s Annual Report and Audited Annual Consolidated Financial Statements for the period ended 31<sup>st</sup> December 2021;
2. The amendment of article 12.5 of the Articles of Association of the Company to the following:  
*‘Unless appointed for a shorter period, or unless they resign or are removed, Directors shall hold office for a period of one (1) year. All Directors shall retire from office every year, but shall be eligible for re-election.’*
3. The amendment of article 14.1 of the Articles of Association of the Company to include the below:  
*‘... The majority of such members ... shall be non-executive independent Directors. The Audit Committee shall regulate its own proceedings and meet as often as necessary within its terms of reference, but it shall ensure it invariably as a minimum meets once every three (3) consecutive calendar months...’*
4. The re-appointment of the Directors of the Company;
5. The re-appointment of Baker Tilly as the Company’s auditors; and
6. Any other matters arising.

#### UNQUOTE



**Dr Jeremy Debono**  
**Company Secretary**

Date: 12<sup>th</sup> May 2022  
Reference No: BLF43