

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Borgo Lifestyle Finance plc (the “**Company**”) bearing company registration number C88245, in terms of the Rules of Prospects MTF, the market regulated as a multilateral trading facility operated by the Malta Stock Exchange (“**Prospect MTF Rules**”).

Appointment of Audit Committee Chairman*QUOTE*

The Company makes reference to the company announcements issued by the Company on the 15th November 2022 (REF: BLF54) and 16 January 2023 (BLF55) respectively wherein the Company announced a change in one of its independent non-executive directors and member of the audit committee of the Company.

The Company would now wish to update the public and hereby announces that one of its independent non-executive directors and member of the Audit Committee of the Company, Mr Niels Bentzen was appointed as Chairman of the Audit Committee with effect from today the 22 February 2023.

UNQUOTE

Katia Cachia
Company Secretary
22nd February 2023

Reference number: BLF/56