

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Borgo Lifestyle Finance plc (the “**Company**”) bearing company registration number C88245, in terms of the Rules of Prospects MTF, the market regulated as a multilateral trading facility operated by the Malta Stock Exchange (“**Prospect MTF Rules**”).

Approval of Interim Unaudited Financial Statements*QUOTE*

In a meeting held earlier today, the Board of Directors of the Company duly considered and approved the Company’s Interim Unaudited Financial Statements for the period ending 30th June 2023, a copy of which is available for viewing on the Company’s website:

<https://borgolifestylefinance.mt/investor-relations-section>

The Company would like to update the public and its stakeholders generally that it is pleased to note that the Company and its wholly owned subsidiary, Big Blue Cruising Limited, had a positive summer charter season so that MV Satori was chartered for a number of weeks above the average for such charter yachts during the season and that charter clients have given good indications for the following season too. The Company looks forward to recording positive results by the end of the year and a solid pipeline for next year.

UNQUOTE

Dr Katia Cachia
Company Secretary
30th August 2023

Reference number: BLF/61