

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Borgo Lifestyle Finance plc (the “**Company**”) bearing company registration number C88245, in terms of the Rules of Prospects MTF, the market regulated as a multilateral trading facility operated by the Malta Stock Exchange (“**Prospect MTF Rules**”).

Approval of Interim Unaudited Financial Statements*QUOTE*

In a meeting held earlier today, the Board of Directors of the Company duly considered and approved the Company’s Interim Unaudited Financial Statements for the period ending 30th June 2024, a copy of which is available for viewing on the Company’s website:

<https://borgolifestylefinance.mt/investor-relations-section>

UNQUOTE

Dr Katia Cachia
Company Secretary
28th August 2024

Reference number: BLF/69