



COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by BMIT Technologies p.l.c (“**the Company**”) pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the Laws of Malta) as they may be amended from time to time.

Quote

Further to the announcement by the Company on the 6th of April 2023, the Company announces that it will be holding an Extraordinary General Meeting (“**the EGM**”) on the 25th of September 2023 in connection with the Transaction (as defined in the announcement).

Further information related to the EGM, and the Notice and Agenda therefor will be provided by way of Company Announcement at a later date.

Placing of items on the Agenda

A shareholder or shareholders holding not less than 5% of the voting issued share capital of the Company may:

- a) request the Company to include items on the agenda of the EGM, provided that each item is accompanied by a justification or draft resolution to be adopted at the EGM; and
- b) table draft resolutions for items included in the agenda of the EGM.

The request to put items on the agenda of the extraordinary general meeting or the draft resolution referred to above shall be submitted to the Company in hard copy form or in electronic form to investor@bmittechnologies.com and shall be authenticated by the person or persons making it. The Company shall not be obliged to entertain any requests by shareholders after the 18th of August 2023.

Unquote

A handwritten signature in blue ink, appearing to read 'F. Salomone'.

Dr. Francis Galea Salomone LL.D.
Company Secretary
4th August 2023

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