



COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by BMIT Technologies p.l.c. (“**the Company**”) pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the Laws of Malta) as they may be amended from time to time.

Quote

The following resolution is being presented for consideration at the Extraordinary General Meeting of the Company which is scheduled to be held on Monday 25th September 2023 at 15:00 hrs at The Westin Dragonara Resort, Dragonara Road, St. Julians, Malta.

Ordinary Resolution

Class 2 Transaction

“To consider and approve the acquisition by the Company of the Transaction Assets in terms of the Asset Purchase Agreement (capitalised terms as defined and as described in the explanatory Circular published by the Company and accompanying the Notice and Agenda of the EGM); which acquisition qualifies as a Class 2 transaction in terms of CMR 5.149.2 (the “Proposed Transaction”).”

Shareholders on the Company's Share Register at the Central Securities Depository of the Malta Stock Exchange, as at the 25th of August 2023, will receive notice of the Extraordinary General Meeting. For the benefit of the market, the Company has also prepared a presentation providing a high-level overview of the Proposed Transaction and the main terms thereof (the “**Market Briefing Presentation**”).

The Notice and Agenda, the explanatory Circular and Asset Valuation Report, and Market Briefing Presentation are also available for viewing on the Company’s website at the following link: <https://www.bmit.com.mt/general-meetings/>

Unquote

A handwritten signature in blue ink, appearing to read 'Francis Galea Salomone', written over a horizontal line.

Dr. Francis Galea Salomone LL.D.
Company Secretary
4th September 2023