



COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by BMIT Technologies p.l.c. (“**the Company**”) pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the Laws of Malta) as may be amended from time to time.

Quote

The Company announces that earlier today it held its Extraordinary General Meeting, during which the Shareholders considered and approved the following Resolution:

“To consider and approve the acquisition by the Company of the Transaction Assets in terms of the Asset Purchase Agreement (capitalised terms as defined and as described in the explanatory Circular published by the Company and accompanying the Notice and Agenda of the EGM); which acquisition qualifies as a Class 2 transaction in terms of CMR 5.149.2 (the “**Proposed Transaction**”).

The Company is pleased to announce that the Resolution was passed by a majority of 99.99% of the Shareholders present and voting.

Unquote

A handwritten signature in blue ink, appearing to read 'F. Salomone', written over a horizontal line.

Dr. Francis Galea Salomone LL.D.

Company Secretary

25th September 2023