



Bank of Valletta

Bank of Valletta p.l.c.

OFFICE OF THE COMPANY SECRETARY

BOV Centre, High Street, Sliema SLM 16 - Malta

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BOV/116

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Bank of Valletta p.l.c. pursuant to Malta Financial Services Authority Listing Rule 8.6.1:

Quote

The Board of Directors of the Bank of Valletta p.l.c. is scheduled to meet on Thursday 28th April 2005 to:

1. Discuss the Group's and the Bank's interim financial statements for the half-year ended 31st March 2005.
2. Consider the declaration of an interim dividend.

Unquote

**Victor J. Cardona ACIB, BA (Hons) Econ. CSA
Company Secretary**

14th April 2005

www.bov.com E-mail: customercare@bov.com

Registered Office: 58, Zachary Street, Valletta VLT 04 - Malta Registration Number : C 2833

Bank of Valletta p.l.c. is a public limited company licensed to conduct Investment Services business by the Malta Financial Services Authority.

Bank of Valletta p.l.c. is an insurance sub-agent of Middlesea Valletta Life Assurance Company Limited and regulated by the Malta Financial Services Authority.