



**Bank of Valletta**

**Bank of Valletta p.l.c.**  
**OFFICE OF THE COMPANY SECRETARY**  
58 Zachary Street, Valletta VLT 04 - Malta  
Telephone: (356) 2275 3032, 2275 3231 Fax: (356) 2275 3711

**BOV/131**

**COMPANY ANNOUNCEMENT**

The following is a company announcement issued by Bank of Valletta p.l.c. pursuant to Malta Financial Services Authority Listing Rules 8.5.9.1:

**Quote**

**PROPOSED SALE OF BOV SHARES BY GOVERNMENT OF MALTA AND CAPITALIA SPA**

The Government's Privatisation Unit, by its letter dated 24<sup>th</sup> August 2006, has informed the Bank of Valletta plc that subsequent to the transfer of shares from Banco di Sicilia to Capitalia, the Government of Malta and Capitalia have renewed the Memorandum of Understanding for another period of six months.

**Unquote**

**Victor J. Cardona ACIB, BA (Hons) Econ. CSA**  
**Company Secretary**

24<sup>th</sup> August 2006