



Bank of Valletta

Bank of Valletta p.l.c.

OFFICE OF THE COMPANY SECRETARY

58, Zachary Street, Valletta VLT 1130 - Malta

Telephone: (356) 2275 3032, 2275 3231 Fax: (356) 2275 3711

BOV/139

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Bank of Valletta p.l.c. pursuant to Malta Financial Services Authority Listing Rule 8.7.3:

Quote

The Board of Directors of the Bank of Valletta p.l.c. is scheduled to meet on Friday 27th April 2007 to:

1. Discuss the Group's and the Bank's interim financial statements for the half-year ended 31st March 2007.
2. Consider, and if thought fit, declare an interim dividend.

Unquote

Victor J. Cardona ACIB, BA (Hons) Econ. CSA
Company Secretary

19th April 2007

www.bov.com E-mail: customercare@bov.com

Registered Office: 58, Zachary Street, Valletta VLT 1130 - Malta Registration Number : C2833

Bank of Valletta p.l.c. is authorised to act as a trustee by the Malta Financial Services Authority.

Bank of Valletta p.l.c. is a public limited company licensed to conduct Investment Services business by the Malta Financial Services Authority.

Bank of Valletta p.l.c. is an insurance sub-agent of Middlesea Valletta Life Assurance Company Limited and regulated by the Malta Financial Services Authority.