



Bank of Valletta

Bank of Valletta p.l.c.

OFFICE OF THE COMPANY SECRETARY

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BOV/152

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Bank of Valletta p.l.c. pursuant to Malta Financial Services Authority Listing Rule 8.7.9:

Quote

Following the allotment of 22,500,451 bonus shares of a nominal value of €0.75 each fully paid up on the close of business on the 15th January 2008 the total number of voting rights has increased to 133,333,333 votes represented by Bank of Valletta p.l.c.'s issued and paid up capital of €100,000,000 divided into 133,333,333 ordinary shares with a nominal value of €0.75 each fully paid up.

Bank of Valletta p.l.c. has an authorised share capital of €150,000,000 divided into 200,000,000 ordinary shares with a nominal value of €0.75 each.

Unquote

**Victor J. Cardona ACIB, BA (Hons) Econ. CSA
Company Secretary**

31st January 2008