



Bank of Valletta

OFFICE OF THE COMPANY SECRETARY
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BOV/179

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Bank of Valletta p.l.c. pursuant to Malta Financial Services Authority Listing Rules 8.7.9:

Quote

Following the allotment of 40,000,000 bonus shares of a nominal value of €1.00 each fully paid up on the close of business on the 15th January 2010, Bank of Valletta p.l.c.'s issued and paid up capital increased to €200,000,000 divided into 200,000,000 ordinary shares with a nominal value of €1.00 each fully paid up. Consequently, as at the 31st January 2010, the total number of voting rights has increased to 200,000,000 votes.

Bank of Valletta p.l.c. has an authorised share capital of €300,000,000 divided into 300,000,000 ordinary shares with a nominal value of €1.00 each.

Unquote

Catherine Formosa

Dr. Catherine Formosa B.A., LL.D.
Company Secretary

2nd February 2010