



Bank of Valletta

OFFICE OF THE COMPANY SECRETARY
58, Zachary Street, Valletta VLT 1130 - Malta
Telephone: (356) 2275 3032, 2275 3231 Fax: (356) 2275 3711

BOV/183

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Bank of Valletta p.l.c. pursuant to Malta Financial Services Authority Listing Rule 8.7.3:

Quote

The Board of Directors of Bank of Valletta p.l.c. is scheduled to meet on Friday 30th April 2010 to:

1. Consider and approve the Group's and the Bank's interim financial statements for the six months ended 31st March 2010.
2. Consider, and if thought fit, declare an interim dividend.

Unquote

Catherine Formosa

Dr. Catherine Formosa B.A., LL.D.
Company Secretary

19th April 2010