



## Bank of Valletta

OFFICE OF THE COMPANY SECRETARY  
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BOV/193

### COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Bank of Valletta p.l.c. pursuant to the Malta Financial Services Authority Listing Rules:

#### Quote

Following the allotment of 40,000,000 bonus shares of a nominal value of €1.00 each fully paid up on the close of business on the 12 January 2011, Bank of Valletta p.l.c.'s issued and paid up capital increased to €240,000,000 divided into 240,000,000 ordinary shares with a nominal value of €1.00 each fully paid up. Consequently, as at 31 January 2011, the total number of voting rights has increased to 240,000,000 votes.

Bank of Valletta p.l.c. has an authorised share capital of €300,000,000 divided into 300,000,000 ordinary shares with a nominal value of €1.00 each.

Unquote

**Dr. Catherine Formosa B.A., LL.D.**  
**Company Secretary**

31 January 2011