



Bank of Valletta

OFFICE OF THE COMPANY SECRETARY
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BOV/211

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Bank of Valletta p.l.c. pursuant to the Malta Financial Services Authority Listing Rules:

Quote

The Board of Directors of Bank of Valletta p.l.c. is scheduled to meet on Friday 28 October 2011 to:

- i) consider and approve the Group's and the Bank's Audited Financial Statements for the financial year ended 30 September 2011.
- ii) consider the declaration of a final dividend to be recommended to the Bank's Annual General Meeting.

Unquote

Catherine Formosa

Dr. Catherine Formosa B.A., LL.D.
Company Secretary

18 October 2011