



Bank of Valletta

OFFICE OF THE COMPANY SECRETARY
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BOV/221

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Bank of Valletta p.l.c. pursuant to the Malta Financial Services Authority Listing Rules:

Quote

The Board of Directors of Bank of Valletta p.l.c. is scheduled to meet on Friday 27 April 2012 to:

1. Consider and approve the Group's and the Bank's interim financial statements for the six months ended 31 March 2012.
2. Consider, and if thought fit, declare an interim dividend.

Unquote

Catherine Formosa

Dr. Catherine Formosa B.A., LL.D.
Company Secretary

17 April 2012