



Bank of Valletta

Office of the Company Secretary

House of the Four Winds,
Triq l-Imtiehen, Il-Belt Valletta VLT 1350 - Malta
T: (356) 2131 2020 F: (356) 2275 3711
E: customercare@bov.com **bov.com**

BOV/306

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Bank of Valletta p.l.c. pursuant to the Malta Financial Services Authority Listing Rules:

Quote

Following the allotment on the close of business of the 16 January 2017 of 30,000,000 bonus shares of a nominal value of €1.00 each fully paid up, Bank of Valletta p.l.c.'s issued and paid up capital increased to €420,000,000 divided into 420,000,000 ordinary shares with a nominal value of €1.00 each fully paid up. Consequently, as at 31 January 2017, the total number of voting rights has increased to 420,000,000 votes.

Bank of Valletta p.l.c. has an authorised share capital of €500,000,000 divided into 500,000,000 ordinary shares with a nominal value of €1.00 each.

Unquote

Dr. Ruth Spiteri Longhurst B.A., LL.D.
Company Secretary

31 January 2017