



## Bank of Valletta

Office of the Company Secretary

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**BOV/352**

### **COMPANY ANNOUNCEMENT**

The following is a Company Announcement issued by Bank of Valletta p.l.c. pursuant to the Listing Rules, issued by the Listing Authority

#### **Quote**

#### **Maturity of 4.25% Bank of Valletta p.l.c Notes 2019 Series 2 Tranche 1 ISIN MT0000021304**

In terms of the Prospectus dated 31 May 2011, as supplemented on the 18 July 2011 and on 12 March 2012, and the relative Final Terms dated 12 March 2012, the 4.25% Bank of Valletta p.l.c Notes 2019 Series 2 Tranche 1 bearing ISIN MT0000021304, shall be redeemed by Bank of Valletta p.l.c upon maturity on 17 May 2019. In this respect, the bondholders appearing on the Register as at close of business on 2 May 2019 will receive payment of the principal amount and the final interest on the 17 May 2019.

The last trading date in the captioned securities will be Monday, 29 April 2019.

#### **Unquote**

**Dr. Ruth Spiteri Longhurst B.A., LL.D.**  
**Company Secretary**

15 April 2019