



Bank of Valletta

Office of the Company Secretary

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COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Bank of Valletta p.l.c. pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority:

Quote

Intention to sell a portion of the Bank's portfolio of Non-performing Loans

The Bank is hereby informing the market that it is in advanced negotiations to sell a portfolio of long-standing non-performing loans with a view to strengthening its capital and liquidity buffers.

The Bank will keep the market informed of any developments and will publish further details in due course.

For the purposes of article 2(1)(b)(i) of Commission Implementing Regulation (EU) 2016/1055, the Bank hereby announces that this company announcement includes 'inside information' in terms of Regulation (EU) 596/2014 (the Market Abuse Regulation).

Unquote

Dr. Ruth Spiteri Longhurst B.A., LL.D.
Company Secretary

11th October 2023