



Bank of Valletta

Office of the Company Secretary

House of the Four Winds,

Triq I-Imtiehen, Il-Belt Valletta VLT 1350 - Malta

T: (356) 2131 2020 F: (356) 2275 3711

E: customercare@bov.com bov.com

BOV488

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Bank of Valletta p.l.c. (the “Issuer” or the “Bank”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

Quote

Application for Authorisation for Admissibility to listing of Unsecured Euro Medium Term Bond Programme of a maximum amount of €250,000,000 and issue of first tranche of bonds

The Board of Directors of Bank of Valletta p.l.c (the “Bank”) approved *inter alia* the following:

- i) a draft base prospectus in respect of an Unsecured Euro Medium Term Bond Programme of up to €250,000,000 (the “Programme”), and
- ii) submission of an application requesting admissibility to listing of the Programme to the Malta Financial Services Authority.

Subject to receiving regulatory approval of the base prospectus, the Bank will be issuing the first tranche of bonds under the Programme, in the form of an issue of up to €100 million 5% unsecured subordinated bonds (2029-2034).

Further information, including the publication of the base prospectus and final terms, will be made available upon receipt of the necessary approval by the Malta Financial Services Authority.

Unquote

Dr Ruth Spiteri Longhurst B.A., LL.D.
Company Secretary

04 October 2024