



## Bank of Valletta

Office of the Company Secretary

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### COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Bank of Valletta p.l.c. pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority:

#### Quote

#### Issue of Series 2 Bonds under the Unsecured Euro Medium Term Bond Programme

The Board of Directors of Bank of Valletta p.l.c (the “**Bank**”) announces that in terms of the Base Prospectus dated 11 October 2024 and following a resolution of the Board on the 29<sup>th</sup> of April 2025, the Bank has resolved to issue a second series of bonds under its existing Unsecured Euro Medium Term Bond Programme (the “**Series 2**”).

The Bank intends to issue such Series 2 through an initial offer of €100,000,000, with an over-allotment option on the part of the Bank, which may result in such offer being increased to a maximum offer amount of up to €150,000,000 in the event of over-subscription of such initial offer.

Further information, including the publication of the final terms relating to the first tranche of Series 2, will be made available in due course.

#### Unquote

**Dr. Ruth Spiteri Longhurst B.A., LL.D.**  
**Company Secretary**

29 April 2025