



Bank of Valletta

Office of the Company Secretary

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BOV516

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Bank of Valletta p.l.c. pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority:

Quote

Notification of Major Holdings

Bank of Valletta p.l.c. (hereinafter referred to as the 'Company') hereby announces the receipt of a notification of major holdings from UniCredit S.p.A of Piazza Gae Aulenti, 3 – Tower A – 20154 Milano, Italy. By virtue of this notification, the Company was notified that on the 10 July 2025, the proportion of ordinary shares and corresponding voting rights held by UniCredit S.p.A in the Company was reduced from 10.2% to 5.21%.

A copy of the notification is available on the Company's website on <https://www.bov.com/investor-relations> (Investor Relations Section).

Bank of Valletta p.l.c. is delighted to welcome the further diversification of its shareholder base. This transaction not only highlights the robust investor interest in the Bank's capital instruments but also reinforces the strong market confidence as demonstrated during the Bank's recent bond issue.

The Company will keep the market updated in accordance with the Capital Markets Rules.

Unquote

Dr. Ruth Spiteri Longhurst B.A., LL.D.
Company Secretary

14 July 2025