



Bank of Valletta

Office of the Company Secretary

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BOV605

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Bank of Valletta p.l.c. pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority:

Quote

Early Redemption of €350,000,000 10.0% Senior Non-Preferred Notes ISIN: XS2539425095

The Bank refers to its €350,000,000 10.0% Fixed Rate Resetting Senior Non-Preferred Callable Notes due 6 December 2027 (ISIN: XS2539425095) (the “Notes”).

The Bank hereby announces that it has applied for and successfully obtained the requisite regulatory approval to exercise its right to redeem the Notes in full on the Optional Redemption Date of 6 December 2026, in accordance with the applicable terms and conditions governing the Notes.

Accordingly, the Bank confirms that it will exercise its early redemption option in respect of the Notes in full on 6 December 2026 (the “Redemption Date”). The Notes will be redeemed at 100% of their outstanding principal amount, together with accrued interest to, but excluding the Redemption Date, in accordance with the applicable Final Terms.

Following settlement of the redemption amount and accrued interest, the Notes will be redeemed in full.

Further information and the relevant notice to Noteholders is being made available in accordance with the applicable requirements governing the Notes.

Unquote

Dr. Ruth Spiteri Longhurst B.A., LL.D.

Company Secretary

27 October 2026