



Bank of Valletta

Bank of Valletta p.l.c.

Office of the Company Secretary
BOV Centre, High Street, Sliema SLM 16 - Malta
Telephone: (356) 333229 Fax: (356) 333278

BOV/81

COMPANY ANNOUNCEMENT

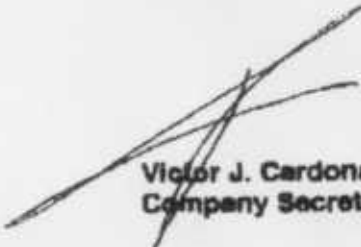
The following is a Company Announcement by Bank of Valletta p.l.c. pursuant to Bye-Law 6.05.05 (i).

Quote

The Board of Directors of Bank of Valletta p.l.c. is scheduled to meet on Wednesday 31st October 2001 to:

- i) consider and approve the Group's and the Bank's Audited Financial Statements for the financial year ended 30th September 2001.
- ii) approve the Preliminary Profit Statement.

Unquote



Victor J. Cardona
Company Secretary

15th October 2001

Internet Address: <http://www.bov.com> E-mail: customerscare@bov.com
Registered Office: BOV Centre, High Street, Sliema SLM 16 - Malta Registration Number C 2533
Bank of Valletta p.l.c. is a public limited company licensed to conduct Investment Services business by the Malta Financial Services Centre.
Bank of Valletta p.l.c. is an insurance sub-agent of Middle Sea Valletta Life Assurance Company Limited and regulated by the Malta Financial Services Centre.