

**BOV/86**

***COMPANY ANNOUNCEMENT***

The following is a company announcement issued by Bank of Valletta p.l.c. pursuant to Bye-Law 6.05.05 (i):

**Quote**

The Board of Directors of the Bank of Valletta p.l.c. is scheduled to meet on Friday 3<sup>rd</sup> May 2002 to consider and approve the Group's and the Bank's Interim financial statements for the period ended 31<sup>st</sup> March 2002.

**Unquote**

**Victor J. Cardona  
Company Secretary**

24<sup>th</sup> April 2002