



Bank of Valletta

Bank of Valletta p.l.c.

Office of the Company Secretary
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BOV/88

COMPANY ANNOUNCEMENT

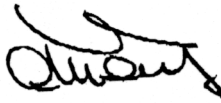
The following is a company announcement issued by Bank of Valletta p.l.c. pursuant to Bye-Law 6.05.05(i):

Quote

The Board of Directors of Bank of Valletta p.l.c. is scheduled to meet on Friday 1st November 2002 to:

- i) consider and approve the Group's and the Bank's Audited Financial Statements for the financial year ended 30th September 2002.
- ii) recommend the proposed dividend.
- iii) approve the Preliminary Profit Statement.

Unquote


M Victor J. Cardona
Company Secretary

11th October 2002