



Bank of Valletta

Bank of Valletta p.l.c.

Office of the Company Secretary

BOV Centre, High Street, Sliema SLM 16 - Malta
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BOV/99

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Bank of Valletta p.l.c. pursuant to Malta Financial Services Authority Listing Rule 8.6.1:

Quote

The Board of Directors of the Bank of Valletta p.l.c. is scheduled to meet on Friday 30th April 2004 to:

1. Approve the Group's and the Bank's interim financial statements for the half-year ended 31st March 2004.
2. Consider the declaration of an interim dividend.

Unquote

Victor J. Cardona ACIB, BA (Hons) Econ. CSA
Company Secretary

14th April 2004

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Registered Office: BOV Centre, High Street, Sliema SLM 16 - Malta Registration Number C 2833

Bank of Valletta p.l.c. is a public limited company licensed to conduct Investment Services business by the Malta Financial Services Authority.

Bank of Valletta p.l.c. is an insurance sub-agent of Middlesea Valletta Life Assurance Company Limited and regulated by the Malta Financial Services Authority