

Brown's Pharmacies, Triq L-Industrija, Qormi, Malta

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Brown's Pharma Holdings p.l.c. (the '**Company**') pursuant to the Listing Rules issued by the Listing Authority dated 30th July 2020.

Quote

The Company is pleased to announce the basis of acceptance for the €13,000,000 3.9% Unsecured Callable Bonds 2027-2031, of a nominal value of €100 per bond issued at par (the '**Bonds**') pursuant to the terms and conditions set out in the Prospectus issued by the Company and dated 10th June 2021. The subscription period closed on the 25th June 2021 due to the Bonds being subscribed to in full by the said date. The Bonds were allocated amongst the bondholders in accordance with the application forms submitted by the Authorised Financial Intermediaries.

Accordingly, and in view of the earlier closing of the subscription period, the timetable of events listed in Section 6.1 of the Securities Note has been varied as follows:

- i. The Bonds have been admitted to the Official List of the Malta Stock Exchange p.l.c. with effect as from today, the 6th July 2021;
- ii. Trading will commence as from 7th July 2021;
- iii. Interest on the Bonds commenced accruing as from the 30th June 2021.

The Board of Directors of the Company wishes to thank the investing public and participating Authorised Financial Intermediaries for the confidence expressed in the Company and for the overwhelming support shown towards its bond issue.

Unquote



Dr Jean C. Farrugia
Company Secretary

6th July 2021