

Brown's Q3, Level 2, Unit 1, Quad Central, Triq l-Esportaturi, Central Business District, CBD
1020, Malta

1st August 2023

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Brown's Pharma Holdings p.l.c. (the '**Company**') pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

Quote

Notice of Extraordinary General Meeting

The Company hereby announces that an Extraordinary General Meeting ('EGM') is scheduled to meet on the 1st August 2023, at 1630 hours Central European Time ('CET') at the Company's registered office, for the purposes of considering the hereunder:

1) Amendments to the Memorandum and Articles of Association

That the current Memorandum and Articles of Association of the Company be replaced in their entirety with a new Memorandum and Articles of Association. The changes being proposed to the Memorandum and Articles of Association relate to: (i) an increase in the maximum number of directors who may sit on the Board of Directors of the Company; (ii) changes made limitedly for the purposes of reflecting the latest information in relation to the registered office of the Company, as well as personal details, as shown on the public records of the Malta Business Registry; and (iii) changes to reflect the appointment of the new non-executive director subject to the approval of the General Meeting.

2) Appointment of Non-Executive Director

It is proposed that Mr David Camilleri is appointed to serve as a non-executive director on the Board of Directors of the Company.

Unquote

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Dr Jean C. Farrugia
Company Secretary

1st August 2023