

Brown's Q3, Level 2, Unit 1, Quad Central, Triq l-Esportaturi, Central Business District, CBD
1020, Malta

1st August 2023

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Brown's Pharma Holdings p.l.c. (the '**Company**') pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

Quote

Results of Extraordinary General Meeting

Reference is made to the Extraordinary General Meeting held on the 1st August 2023, wherein the shareholders of the Company considered and approved the following resolutions:

1. Approval of the new Memorandum and Articles of Association

That the Memorandum and Articles of Association of the Company be replaced in their entirety with a new Memorandum and Articles of Association. The changes proposed related to (i) an increase in the maximum number of directors who may sit on the Board of Directors of the Company; (ii) changes made limitedly for the purposes of reflecting the latest information in relation to the registered office of the Company, as well as personal details, as shown on the public records of the Malta Business Registry; and (iii) changes to reflect the appointment of the new non-executive director.

2. Approval for the appointment of new non-executive Director

That Mr David Camilleri (holder of Maltese identity card number 130868M and residing at 26, 'L-Ghabex', Mattew Pulis Street, Gzira, GZR1670, Malta), is appointed to serve as a new non-executive director on the Board of Directors of the Company.

Mr Camilleri is a pharmacist by profession and is a highly experienced management consultant with over 23 years of experience both in the private and public sector. He has advised on the establishment and implementation of transformation measures aimed at achieving strategic, functional and operational performance excellence. Mr Camilleri also formed part of the Pharmacy Council and the Council of the Malta Chamber of Pharmacists, amongst others.

Unquote

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Dr Jean C. Farrugia

Company Secretary

1st August 2023