

Press release

22 May 2024

Catena Media announces outcome of warrants exercised post-Q1 2024 report subscription period

Catena Media plc ("Catena Media" or the "company") today announces the outcome of the subscription period following the publication of the interim report for the first quarter of 2024 ("subscription period") of the group's 2020/2024 warrants ("warrants") issued as part of the rights issue of units (the "the 2020/2024 programme").

The company announces that no subscription forms were received during the subscription period and, as a result, no warrants will be cancelled, and no new shares will be issued.

The total number of outstanding warrants therefore remains unchanged at 27,022,940. The share capital of the company likewise also remains unchanged at EUR 118,160.13.

The next and final period to subscribe for shares by exercise of warrants under the 2020/2024 programme will commence on the day following the publication of the Q2 2024 interim report, scheduled for 14 August 2024.

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The information was submitted for publication by the contact persons set out above at 07:00 CEST on 22 May 2024.

About Catena Media

Catena Media is a leader in generating high-value leads for operators of online casino and sports betting platforms. The group's large portfolio of brands guides users to customer websites and enriches the experience of players worldwide. Headquartered in Malta, the group employs over 250 people globally. The share (CTM) is listed on Nasdaq Stockholm Mid Cap. For further information see catenamedia.com.