



Press release

15 August 2024

First day to exercise Catena Media's warrants (CTM TO1) for subscription of new shares during 18th and final exercise period

Catena Media plc today announces that the 18th and final period to subscribe for shares in the company by exercise of warrants (ticker CTM TO1) ("the warrants") commences today, 15 August 2024, and will run until and including 24 August 2024.

During this period, each warrant entitles the holder to subscribe for one (1) new share in the company at a subscription price of SEK 18.90. Payment of subscribed shares can be made in cash or through set-off with the full nominal amount of each hybrid capital security (ticker CATME HO1) that the warrant holder uses for set-off. The nominal amount of one (1) hybrid capital security is SEK 100.

Important notice

This is the final exercise period, and the warrants will expire after this period. Following the expiration, the warrants will be delisted from Nasdaq Stockholm, and they will no longer be available for trading or exercise. The last day of trading of the warrants on Nasdaq Stockholm will be 23 August 2024 (as 24 August 2024 is a Saturday).

Direct registered warrant holders

Direct registered warrant holders who wish to exercise warrants for subscription of shares during this subscription period should use the application forms available on the company's website www.catenamedia.com/investors/warrants. The completed application form together with payment must be received by Carnegie Investment Bank by 17:00 CET on 24 August 2024, as further set out in the application form.

Nominee registered warrant holders

Holders whose warrants are registered with a custodian or nominee, including investment savings accounts (Sw. *investeringssparkonto*, ISK) or capital insurance policies (Sw. *kapitalförsäkring*), should subscribe for shares by exercise of warrants in accordance with the instructions from their custodian or nominee.

Other information

The shares subscribed by exercise of warrants are expected to be delivered and admitted to trading on Nasdaq Stockholm when registered and delivered in accordance with the procedures of relevant authorities.

Additional information and answers to frequently asked questions regarding the exercise of warrants for subscription of shares are available in English and Swedish on the company's website www.catenamedia.com/investors/warrants.

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The information was submitted for publication, through the agency of the contact persons set out above at 07:00 CEST on 15 August 2024.

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About Catena Media

Catena Media is a leader in generating high-value leads for operators of online casino and sports betting platforms. The group's large portfolio of brands guides users to customer websites and enriches the experience of players worldwide. Headquartered in Malta, the group employs over 200 people globally. The share (CTM) is listed on Nasdaq Stockholm Mid Cap. For further information see catenamedia.com.

Important information

The information in this press release does not contain or constitute an offer to acquire, subscribe or otherwise trade in shares, units, unit rights, warrants, hybrid capital securities or other securities in Catena Media. Any invitation to the persons concerned to subscribe for units in Catena Media has only been made through the prospectus that Catena Media published on its website after approval and registration with the Swedish Financial Supervisory Authority (Sw. Finansinspektionen).

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No shares, units, unit rights, warrants, hybrid capital securities or other securities in Catena Media have been registered, and no shares, units, unit rights, warrants, hybrid capital securities or other securities will be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or the securities legislation of any state or other jurisdiction in the United States and no shares, units, unit rights, warrants, hybrid capital securities or other securities may be offered, sold or otherwise transferred, directly or indirectly, in or into the United States, except under an available exemption from, or in a transaction not subject to, the registration requirements under the Securities Act and in compliance with the securities legislation in the relevant state or any other jurisdiction of the United States.

Matters discussed in this announcement may constitute forward-looking statements. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe," "expect," "anticipate," "intends," "estimate," "will," "may," "continue," "should" and similar expressions. The forward-looking statements in this release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although Catena Media believes that these assumptions were reasonable when made, these assumptions are inherently subject to significant known and unknown risks, uncertainties, contingencies and other important factors, which are difficult or impossible to predict and are beyond its control. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The information, opinions and forward-looking statements contained in this announcement speak only as at its date and are subject to change without notice.