

Press release

28 August 2024

Catena Media announces outcome of warrants exercised post-Q2 2024 report subscription period

Catena Media plc (“Catena Media” or the “company”) today announces the outcome of the subscription period following the publication of the interim report for the second quarter of 2024 (“subscription period”) of the group’s 2020/2024 warrants (“warrants”) issued as part of the rights issue of units (the “the 2020/2024 programme”).

Exercise of warrants

A total of 1,020 warrants were used to subscribe for the same number of new ordinary shares in the company. The subscription price for each share was SEK 18.90. Payment for the new ordinary shares was made in cash totalling SEK 11,078 and by set-off of the company’s hybrid capital securities (“capital securities”) totalling SEK 8,200.

A total of 528 subscribed shares were paid exclusively in cash, and 492 were paid by set-off and in cash. Holders who paid for their shares by set-off had to pay an additional cash amount to cover remaining parts of the subscription price (that is, to the extent the subscription price exceeded the nominal amount of the capital securities used for set-off), meaning that the company will receive SEK 11,078 in total cash before issue costs. In total, 82 capital securities (each with a nominal amount of SEK 100) were used to subscribe for the 492 shares paid by set-off and in cash, meaning that a total nominal amount of SEK 8,200 of the company’s capital securities was used for set-off purposes.

The total outstanding nominal amount of the capital securities will be reduced from SEK 455,125,200 to 455,117,000 SEK through a cancellation of the capital securities used for the aforementioned set-off in accordance with the securities’ terms and conditions.

Increase in number of shares and share capital

The exercise of warrants during the subscription period will raise the number of shares in Catena Media by 1,020, from 78,773,422 to 78,774,442. The share capital will increase by EUR 1.53, from EUR 118,160.13 to EUR 118,161.66.

Other information

The shares subscribed by the exercise of warrants are expected to be delivered and admitted to trading on Nasdaq Stockholm following registration with relevant authorities.

This was the final exercise period and the warrants have been delisted from Nasdaq Stockholm and are no longer available for trading or exercise. The last day of trading of the warrants on Nasdaq Stockholm was 23 August 2024 (since 24 August 2024 was a Saturday).

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The information was submitted for publication by the contact persons set out above at 07:00 CEST on 28 August 2024.

About Catena Media

Catena Media is a leader in generating high-value leads for operators of online casino and sports betting platforms. The group’s large portfolio of brands guides users to customer websites and enriches the experience of players worldwide. Headquartered in Malta, the group employs over 200 people globally. The share (CTM) is listed on Nasdaq Stockholm Mid Cap. For further information see catenamedia.com.