Press release

9 September 2026

Catena Media plc announces result of the voluntary tender offer for its existing hybrid capital securities

Catena Media plc (the "company") initiated a voluntary tender offer in respect of its existing hybrid capital securities with ISIN SE0014262192 (the "capital securities") on 21 August 2026. The voluntary tender offer expired at 15:00 CEST on 4 September 2026 and the company hereby announces the result of the voluntary tender offer.

The company on 21 August 2026 initiated an offer to the holders of the capital securities to participate in a tender offer pursuant to which the company will repurchase capital securities for cash (the "**tender offer**") at a price of 20.00 percent of the nominal amount of the capital securities, i.e. SEK 20 for every SEK 100 of nominal value (no capitalised interest or accrued but unpaid interest on the capital securities will be paid by the company in connection with the tender offer) (the "**tender price**").

The tender offer expired at 15:00 CEST on 4 September 2026. Holders of capital securities have in connection with the tender offer accepted to tender capital securities corresponding to a total nominal amount of SEK 12,504,000. The total tender price amounted to SEK 2,500,800. The company will complete the tender offer and tender the capital securities accepted under the tender offer.

Settlement for the tender offer is expected to occur on 16 September 2026.

The company has mandated ABG Sundal Collier AB to act as dealer manager and Aqurat Fondkommission AB to act as settlement agent for the tender offer. Gernandt & Danielsson Advokatbyrå KB is acting as legal advisor.

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About Catena Media

Catena Media is a leader in generating high-value leads for operators of online casino and sports betting platforms. The group's large portfolio of brands guides users to customer websites and enriches the experience of players worldwide. Headquartered in Malta, the group employs over 150 people globally. The share (CTM) is listed on Nasdaq Stockholm Small Cap. For further information see catenamedia.com.