

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Central Business Centres p.l.c. (the “Company”) pursuant to the Malta Financial Services Authorities Listing Rules

Quote**Issue of €3,000,000 5.25% Unsecured Bonds due 2025**

Following our recent company announcement whereby it was announced that the listing authority has granted its approval of the supplement to the base prospectus, and the announcement by the Company of the release of the final terms, the Company is pleased to announce the issuance of the second tranche of €3,000,000 5.25% Unsecured Bonds due 2025. These bonds are being issued at par as per the final terms dated 4th December 2015 and the supplement to the base prospectus also dated 4th December.

The Company has entered into a subscription with Calamatta Cuschieri Investment Services Ltd for the entire issue of €3,000,000.

Admission to the official list on the Malta Stock exchange is expected on the 28th December 2015 and commencement of trading on the official list of the Malta Stock exchange is expected to commence on the 29th December 2015.

Full details of the bonds are included in the Base Prospectus, the Supplement to the base prospectus and the final terms of the bond which are available electronically on the Company’s website www.centralbusinesscentres.com

Unquote

Dr. Joelle Cortis
Company Secretary
24th December, 2015.