Central Business Centres PLC
Company Registration No: C-65702
Cortis Buildings,
Mdina Road, Zebbug ZBG 4211,
Malta
(the '**Company**')

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by the Company pursuant to the Capital Markets Rules of the Malta Financial Services Authority

Application for Admissibility to Listing €30,000,000 5.7% Unsecured Callable Bonds Due 2030 - 2035

Quote

Reference is made to the announcement made by the Company dated 26 September 2025 informing the market that it had filed an application to the Malta Financial Services Authority (the "**MFSA**") requesting the admissibility to listing on the Official List of the Malta Stock Exchange of thirty million Euro (€30,000,000.00) 5.7% unsecured callable bonds, having a nominal value of one hundred Euro (€100.00) per bond (the "**New Bonds**").

Subject to regulatory approval of the application for admissibility to listing and trading of the New Bonds on the Official List of the Malta Stock Exchange, the New Bonds shall be made available for subscription by holders of the:

- circa three million Euro (€3,000,000) unsecured bonds issued under a base prospectus dated 5 December 2014 (ISIN: MT0000881202); and
- three million two hundred and fifty thousand Euro (€3,250,000) unsecured zero coupon callable notes issued by the Company pursuant to an offering document dated 13 August 2024,

(collectively the "**Eligible Existing Bonds**").

Holders of Eligible Existing Bonds shall have the option of surrendering all or part of the Eligible Existing Bonds held by them as at a pre-determined record date in favour of the Company for cancellation, in exchange for an equivalent number of New Bonds.

The record date for such eligibility shall be 23 October 2025 (trading session of 21 October2025). Trading on the Malta Stock Exchange in the Eligible Existing Bonds shall be suspended on close of business of 21 October 2025 until further notice.

Full details regarding the New Bonds will be provided in a prospectus to be made available following the necessary approvals by the MFSA.

Unquote

BY ORDER OF THE BOARD

Dr Katia Cachia
Company Secretary
20 October 2025