



Central Business Centres PLC
Company Registration No: C-65702
Cortis Buildings,
Mdina Road, Zebbug ZBG 4211,
Malta
(the 'Company')

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by the Company pursuant to the Capital Markets Rules of the Malta Financial Services Authority

Publication of Final Terms relative to Tranche 2 Bonds

QUOTE

Reference is made to the base prospectus dated 23 October 2025 (the "**Base Prospectus**"), relating to the issue of up to €30,000,000 unsecured bonds (the "**Bonds**") pursuant to a bond issuance programme (the "**Bond Issuance Programme**").

In October 2025, the Company issued €13,250,000 5.7% unsecured callable bonds 2030–2035 as part of the Bond Issuance Programme, pursuant to the final terms relative to the first tranche of Bonds dated 28 October 2025.

The Company hereby announces that it has published final terms dated 31 August 2026 relating to the issue by the Company of up to €16,750,000 5.9% unsecured callable bonds 2031–2036 (the "**Final Terms**"). The new Bonds to be offered by the Company represent the second tranche of Bonds to be issued under the Bond Issuance Programme. The Final Terms must be read in conjunction with the Base Prospectus.

Holders of the 2017 Existing Bonds (as defined in the Base Prospectus) as at 03 September 2026 (the last trading day being 01 September 2026) may subscribe for the new Bonds by transferring all or part of their holdings of the 2017 Existing Bonds to the Company in exchange for an equivalent nominal value of the new Bonds. In view of the above, the Company is hereby suspending trading of the 2017 Existing Bonds in issue with effect from 01 September 2026 until further notice.

The Base Prospectus and the Final Terms may be accessed and downloaded from the Company's website at <http://www.centralbusinesscentres.com>.

UNQUOTE

BY ORDER OF THE BOARD

A handwritten signature in blue ink, appearing to read 'K Cachia', is positioned above a horizontal line.

Dr Katia Cachia
Company Secretary
31 August 2026