



Central Business Centres PLC
Company Registration No: C-65702
Cortis Buildings,
Mdina Road, Zebbug ZBG 4211,
Malta
(the 'Company')

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by the Company pursuant to the Capital Markets Rules of the Malta Financial Services Authority

Admission to Listing

Quote

The Board of Directors of the Company refers to the issue of Series 1 Tranche 2 consisting of €16,750,000 5.9% unsecured callable bonds due 2031–2036, of a nominal value of €100 each and bearing ISIN MT0000881251 (the "**New Bonds**"), issued under the Company's €30,000,000 Bond Issuance Programme. The New Bonds are the subject of the base prospectus dated 23 October 2025 (the "**Base Prospectus**"), and the Tranche 2 Final Terms dated 31 August 2026 (the "**Final Terms**").

The Company is pleased to announce that the New Bonds have been admitted to the Official List of the Malta Stock Exchange with effect from today, 7 October 2026. Interest on the New Bonds accrues from 7 October 2026 at a rate of 5.9% per *annum*, payable annually in arrears on 7 October of each year from 2027 to 2036. Trading in the New Bonds is expected to commence tomorrow, 8 October 2026.

The Board also refers to the Company's 4.40% Unsecured Bonds 2027 S1/17 T1 bearing ISIN MT0000881228 (the "**2017 Existing Bonds**"). In terms of the Final Terms, holders of the 2017 Existing Bonds appearing on the register as at the applicable cut-off date were eligible to subscribe for the New Bonds by transferring all or part of their 2017 Existing Bonds to the Company. In view of the New Bonds having been issued and admitted to listing, the Company hereby announces those 2017 Existing Bonds that remain in issue, which was suspended in connection with the issue of the New Bonds is expected to recommence on the Malta Stock Exchange on Thursday, 8 October 2026.

The Board of Directors thanks the Eligible Existing Bondholders, the investing public and the participating Authorised Financial Intermediaries for their support in this bond issue.

Unquote

BY ORDER OF THE BOARD

A handwritten signature in blue ink, appearing to be 'K Cachia', written over a horizontal line.

Dr Katia Cachia
Company Secretary
7 October 2026