

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Central Business Centres P.L.C. (the “**Company**”) pursuant to Listing Rule 5.13 of the Listing Rules of the Malta Financial Services Authority.

Update on the subscription and allotment of €6,000,000 Unsecured Bonds issued by the Company pursuant to the €10,000,000 Unsecured Bond Issuance Programme dated 29 May 2017 and the Final Terms dated 12 June 2017

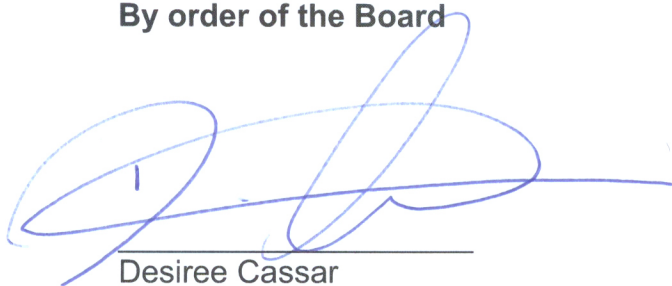
Quote

The Company announces that, the issue by the Company of €6,000,000 Unsecured Bonds has been fully subscribed by and allotted to, on the basis of the policy and order of priority outlined in the Final Terms, as follows:

- (i) €1,000,000 was fully subscribed by and allotted to SMW Cortis Limited;
- (ii) €530,500 was fully subscribed by and allotted to existing bondholders of the Company;
- (iii) €4,469,500 was fully subscribed by and allotted to Calamatta Cuschieri Investments Services Limited pursuant to a conditional placement agreement.

Unquote

By order of the Board



Desiree Cassar
Company Secretary
5 July 2017