

## COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Calamatta Cuschieri Moneybase plc ("the Company"), in terms of the Rules of Prospects MTF, the market regulated as a multi-lateral trading facility operated by the Malta Stock Exchange ("Prospects MTF Rules").

### Merger by Acquisition of Group Company

Date: 10<sup>th</sup> July, 2024

Reference: CCF/CA- 83/24

### Quote

*The Company makes reference to the announcement CA-77/24, whereby it was announced that the Company shall be acquiring 100% (one hundred percent) of the issued and subscribed shares of Moneybase Holding Limited ('MBH'), a company registered in Malta with Company Registration number C 97579.*

*Following the completion of this acquisition, the company further announces that MBH shall be amalgamated into Calamatta Cuschieri Moneybase plc ('CCM') (C85280) by virtue of a merger by acquisition in terms of the provisions of Article 358 of the Companies Act, Chapter 386 of the laws of Malta.*

*Upon the proposed merger by acquisition taking effect, CCM, as the acquiring company, shall succeed to all the assets, rights, liabilities and obligations of MBH, which, in turn shall cease to exist. The proposed merger shall not have any effect on the rights of the Company's bondholders. The transaction shall not result in any change in the composition of the shareholding and beneficial ownership of CCM.*

*The Company will continue to keep the market informed of developments in respect of the foregoing, specifically upon the afore-mentioned merger becoming effective in terms of law.*

### Unquote



Kari Pisani  
B.A, LL.D. MSc.  
Company Secretary

### About Calamatta Cuschieri Moneybase

*Calamatta Cuschieri Moneybase offers a wide spectrum of investment solutions and manages a total of €1.7 Billion in Clients Investment Assets and €1Billion of assets under administration. Calamatta Cuschieri Moneybase was established in 1971 where it pioneered the local financial services industry and has grown from strength to strength with a reputation of offering unbiased and professional investment advice together with innovative technology which are backed by ISO9001 certification on customer care.*