

**Company Announcement**

*The following is a company announcement issued by CPHCL Finance p.l.c. - C25104, pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority.*

**Issue of €45,000,000 CPHCL Finance p.l.c.  
5.35% Unsecured Bonds 2035  
Guaranteed by CPHCL Company Limited (the “Bonds”)**

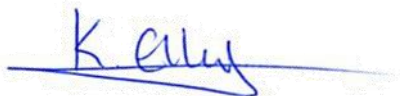
**Earlier closure of offer period**

Reference is made to company announcement CFC171 in relation to the issue of €45,000,000 5.35% Unsecured Bonds 2035 by CPHCL Finance p.l.c. (the “**Bond Issue**”) pursuant to a prospectus dated 12 November 2025 (the “**Prospectus**”).

The Company is pleased to announce that the Bond Issue has been oversubscribed and that in accordance with section 5.5 (Expected timetable of principal events) of the Securities Note forming part of the Prospectus, the Issuer shall exercise its right to close the offer period earlier on 4 December 2025 at 10:00 hours.

The Company will be announcing the basis of acceptance in relation to the Bond Issue by not later than 15 December 2025.

The Board of Directors of the Company wishes to thank all applicants and authorised financial intermediaries for their continued support in making this a successful bond issue and for the trust shown in the Company.



Krystle Ellul  
Company Secretary

3 December 2025