



CORINTHIA FINANCE plc

A member of the Corinthia Group of Companies

COMPANY ANNOUNCEMENT

Allotment Policy **€25,000,000 6.25% Bonds 2016-2019**

The Board of Directors of Corinthia Finance p.l.c. (the "Company") is pleased to announce the allotment policy to be applied to the applications received for its €20 million Bond issue with an over-allotment option of a further €5 million which closed on the first day of opening of subscription lists on 15th September 2009.

The Company received 1,614 applications, totalling €14,043,300, from bondholders of the 6.7% Bonds 2009 representing more than 72% of the Maturing Bond. These applications will be met in full.

The Company also received €20,112,700 from 2,606 applicants. These applications had to be scaled down to €10,956,700 thereby allocating close to 54.5% of their application value. The Company has decided to adopt an allocation policy of favouring small investors and accordingly decided to exercise the following allocations:

- Applications having a nominal value up to and including €5,000 will be met in full;
- In the case of applications for Bonds having a nominal value in excess of €5,000 but lower than €50,000, the first €5,000 will be met in full, along with 11.42% of the remaining balance; and
- In the case of applications for Bonds with a nominal value in excess of €50,000, the first €5,000 will be met in full, along with 11.42% of the next €45,000 and 5% of the remaining balance.

Interest on the Bonds will commence as from the date of this announcement. Allotment letters and refunds of un-allocated monies will be dispatched by Thursday, 24th September 2009.

The Board of Directors thanks the investing public, institutional investors, financial intermediaries and the banks for their strong support.

Alfred Fabri
Company Secretary

23rd September 2009