

## COMPANY ANNOUNCEMENT

## Allotment Policy €15,000,000 6.25% Bonds 2016-2019

The Board of Directors of Corinthia Finance p.l.c. (the "Company") is pleased to announce the allotment policy to be applied to the applications received for its €15 million Bond Issue which closed on the first day of opening of subscription lists on 1<sup>st</sup> March 2010.

The Company received applications totalling €12,046,700, from Bondholders of the 6.5% Bonds 2010 ("Existing Bondholders") representing a take-up of more than 84% of the Maturing Bond. These applications will be met in full.

The Company received  $\notin 1,453,200$  worth of new applications from Existing Bondholders and another  $\notin 10,236,400$  from new applicants through the intermediaries' offer. These applications had to be scaled down to  $\notin 2,953,300$  thereby allocating close to 25.3% of their application value.

Interest on the Bonds will commence as from the date of this announcement. Allotment letters and refunds of un-allocated monies will be dispatched by Thursday, 10<sup>th</sup> March 2010.

The Board of Directors thanks the investing public, institutional investors, financial intermediaries and the banks for their strong support.

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Alfred Fabri Company Secretary

3rd March 2010