



CORINTHIA FINANCE plc

A member of the Corinthia Group of Companies

COMPANY ANNOUNCEMENT

New Bond Issue

Following regulatory approvals received today, Corinthia Finance p.l.c. (the “Company”) announces that it will be issuing €7,500,000 6% Bonds redeemable between 2019 and 2022 (the “Bonds”) with a nominal value of €1,000 per Bond, issued at par.

The Company will be granting preference to holders of the 6.75% Corinthia Finance p.l.c. Bonds maturing on 8th April 2012 (the “Maturing Bonds”) to subscribe to the Bonds by surrendering the Maturing Bonds. The Company therefore announces that the Cut-Off Date for such eligibility shall be 27th February 2012, which is also the last trading date in the 6.75% Corinthia Finance p.l.c. Bonds 2012. Trading in the Maturing Bonds shall be suspended as from 28th February 2012, so as to facilitate the process to surrender and transfer the Maturing Bonds to the Bonds.

Full details of the Bond Issue are included in the Prospectus dated 27th February 2012 which will be available on the Company’s website (www.corinthiacorporate.com) from 29th February 2012 and at Authorised Financial Intermediaries from 5th March 2012. Applications forms will be mailed to holders of Maturing Bonds on 1st March 2012.

Alfred Fabri
Company Secretary

27th February 2012