CORINTHIA FINANCE plc

A member of the Corinthia Group of Companies

COMPANY ANNOUNCEMENT

Annual Report by Custodian of Sinking Fund
6.25% €40,000,000 Bonds 2016-2019

Corinthia Finance p.l.c. is circulating the enclosed report by Bank of Valletta p.l.c. in terms of the Listing Authority policy on sinking funds.

Alfred Fabri
Company Secretary

15th March 2013

BOV

Bank of Valletta

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The Listing Authority

Malta Financial Services Authority

Notabile Road

Attard BKR 3000

14th March 2013

Statement issued in terms of the Listing Authority Policy on Sinking Funds:
Corinthia Finance plc. 6.25% €40,000,000 Bonds 2016-2019 Sinking Fund

This is to confirm that, on the 28th December 2012, Bank of Valletta plc was appointed as the Trustee of a Sinking Fund that was originally set up by Corinthia Finance plc in December 2011 with an independent financial intermediary.

As at 31st December 2012, the Trustee of the Sinking Fund held the sum of €400,000 which amount is in line with the planned schedule. The funds are now in a Savings Account with our institution. This is in line with the investment parameters stipulated in the prospectus governing this bond and the policy guidelines established by the Listing Authority.

Dr. Andrew Chetcuti Ganado
f/ BOV plc as Trustee

Ms. Doreen Micallef
f/BOV plc as Trustee

c.c. The Company Secretary, Corinthia Finance plc