

COMPANY ANNOUNCEMENT

Annual Report by Trustee of Sinking Fund 6.25% €40,000,000 Bonds 2016-2019

Corinthia Finance p.l.c. is circulating the enclosed report by Bank of Valletta p.l.c. in terms of the Listing Authority policy on sinking funds.

Mhi

Alfred Fabri Company Secretary

20th March 2014

Encl.



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The Listing Authority Malta Financial Services Authority Notabile Road Attard

14th March 2014

Statement issued in terms of the Listing Authority Policy on Sinking Funds:

Corinthia Finance plc 6.25% € 40,000,000 Bonds 2016-2019 Sinking Fund.

This is to confirm that, Bank of Valletta plc is the appointed Trustee of a Sinking Fund that was originally set up by Corinthia Finance plc in December 2011 in connection with the above Bond.

As at 31^{st} December 2013, the value of this Sinking fund was \in 1,168,344, net of the redemption of Bonds from the same Issue having a nominal value of \in 32,400. This amount is in line with the investment parameters stipulated in the prospectus governing this bond and the policy guidelines established by the Listing Authority.

Dr. Andrew Chetcuti Ganado // BOV plc as Trustee

Dr. Ann Marie Agius f/BOV plc as Trustee

Registered Office: 58, Triq San Żakkarija, II-Belt Valletta VLT 1130 - Malta Registration Number: C 2833 Bank of Valletta p.l.c. is authorised to act as a trustee by the Malta Financial Services Authority. Bank of Valletta p.l.c. is a public limited company licensed to conduct Investment Services business by the Malta Financial Services Authority. Bank of Valletta p.l.c. is an enrolled tied insurance intermediary of MSV Life p.l.c. MSV Life is authorised by the Malta Financial Services Authority to carry on long term business of insurance under the Insurance Business Act 1998.