



**CORINTHIA FINANCE plc**

A member of the Corinthia Group of Companies

## **COMPANY ANNOUNCEMENT**

### **Annual Report by Custodian and Trustee of Sinking Fund**

Corinthia Finance p.l.c. is circulating the enclosed reports by Charts Investment Management Service Ltd. and Bank of Valletta p.l.c. in terms of the Listing Authority policy on sinking funds.

Alfred Fabri  
Company Secretary

30<sup>th</sup> April 2015

*Encl.*

## Report of the Custodian To the Malta Financial Services Authority

On compliance of Corinthia Finance p.l.c. (the “Issuer”) with the requirements of the Sinking Fund for the year ended 31 December 2014

In accordance with section 5.18 of the Prospectus dated 27 February 2012 relating to €7.5 million 6% Corinthia Finance p.l.c. Bonds 2019-2022 (the “**Prospectus**”), the Issuer set up the Corinthia Finance p.l.c. Sinking Fund Reserve (the “**Sinking Fund**”) in December 2014. Charts Investment Management Service Limited is the appointed Custodian to hold and administer the assets of the Sinking Fund (the “**Custodian**”).

We, in our capacity as Custodian, have carried out procedures to enable us to report whether, in our opinion:

- The Issuer fulfilled its obligation to make a yearly payment to the Sinking Fund;
- The assets within the Sinking Fund have been managed within the parameters set in the Prospectus.

During the year ended 31 December 2014, the Issuer transferred to the Sinking Fund the amount of €105,000.

*In our opinion,*

- The amount transferred to the Sinking Fund during the year ended 31 December 2014 is in agreement with the terms of section 5.18 of the Prospectus;
- The Sinking Fund proceeds have been properly applied in accordance with the Prospectus.



Wilfred Mallia (Director) for and on behalf of  
**Charts Investment Management Service Limited**  
as Custodian

2 February 2015



## Bank of Valletta

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The Listing Authority

Malta Financial Services Authority

Notabile Road

Attard BKR3000

16<sup>th</sup> March 2015

### Statement issued in terms of the Listing Authority Policy on Sinking Funds:

Corinthia Finance Plc 6.25% €40,000,000 Bonds 2016-2019 Sinking Fund

This is to confirm that, Bank of Valletta Plc is the appointed Trustee of the above mentioned Sinking Fund that was originally set up by Corinthia Finance Plc in December 2011 in connection with the above Bond.

As at 31<sup>st</sup> December 2014, the value of this Sinking fund was €2,339,523, net of the redemption of Bonds from the same Issue having a nominal value of €72,400. This amount is in line with the investment parameters stipulated in the prospectus governing this bond and the policy guidelines established by the Listing Authority.

**Mr. Steven Schranz**  
f/ BOV Plc as Trustee

**Mr. Antoine Attard**  
f/BOV Plc as Trustee