

## COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by CC Finance Group plc “the Company”, in terms of the Rules of Prospects MTF, the market regulated as a multi-lateral trading facility operated by the Malta Stock Exchange (‘Prospects MTF Rules’).

### CC Fund Services Restructuring

**Date: 1<sup>st</sup> April 2022**

**Reference: CCF/CA- 51/22**

#### Quote

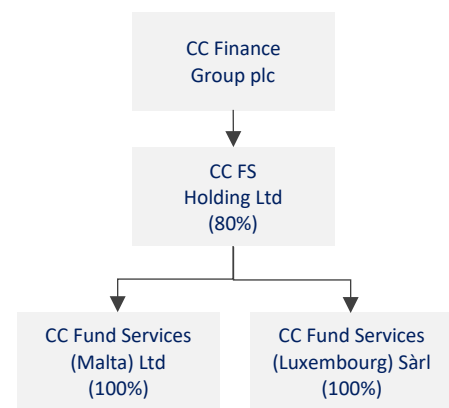
*The Company announces the intention to proceed with the following transaction in relation to its subsidiaries CC Fund Services (Malta) Ltd (CCFSM), CC FS Holding Limited (CCFSH) and CC Fund Services (Luxembourg) Sarl (CCFSL), subject to regulatory approval. The purpose of this transaction is to reorganise, and rationalise the Group’s Fund Services business under a common shareholding.*

*CC Finance Group plc currently and directly holds 100% of the share capital of CCFSM and 70% of the share capital of CCFSH, which in turn owns 100% of CCFSL. The remaining 30% in CCFSH is currently held by Filippini Holdings S.A.*

*As a result of the proposed transaction, CC Finance Group plc - through CCFSH (which will acquire CCFSM)- will reduce its holding in CCFSM from its current and directly held 100% stake to 80% (held indirectly after the transaction, through CCFSH) and increase its indirect holding (through CCFSH) in CCFSL from 70% to 80% . CCFSH will thus become the parent company for both CCFSM and CCFSL after the transaction is completed.*

*In turn the current minority shareholder of CCFSH, Filippini Holdings S.A.- through its holding in CCFSH- would in turn become an indirect holder of 20% of CCFSM and reduce its current and indirectly held shareholding in the ownership of the CCFSL from 30% to 20% percent.*

*The transfer of shares in CCFSM from CC Finance Group plc, to CCFSH and the subsequent allotment of shares by CCFSH in favour of the two existing shareholders, as described above, is expected to be concluded in the coming weeks and is subject to regulatory approval by the MFSA. The Company shall keep the market informed accordingly. The resulting shareholding structure of the CC Fund Services group can be seen in the diagram provided herein.*



#### Unquote

Kari Pisani  
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Company Secretary