

## COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by CC Finance Group plc (“the Company”), in terms of the Rules of Prospects MTF, the market regulated as a multi-lateral trading facility operated by the Malta Stock Exchange (“Prospects MTF Rules”).

### Optimising of Structure

Date: 11<sup>th</sup> August 2022

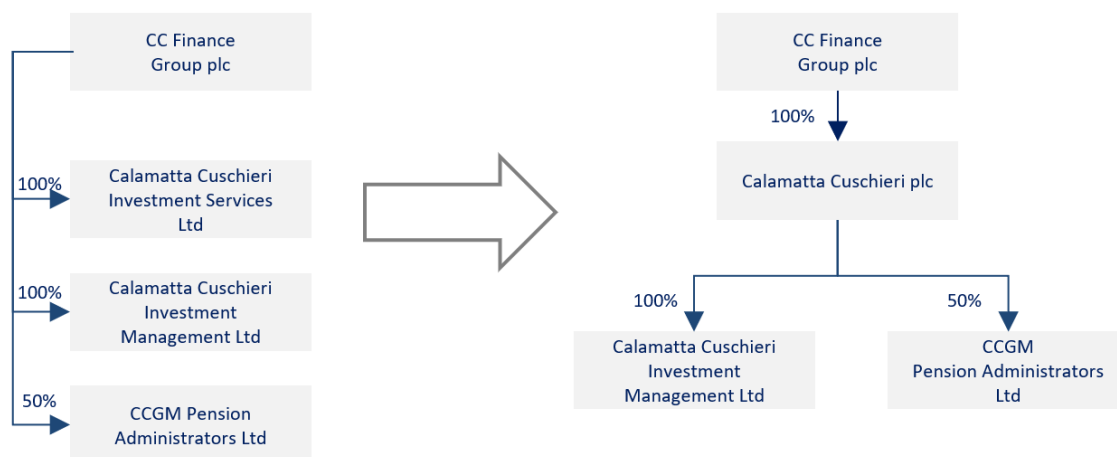
Reference: CCF/CA- 60/22

### Quote

*The Company announces that the Board of Directors has resolved to further optimise a number of the structures of the Group (meaning the Company and all its subsidiaries) in line with the Group’s current strategic initiatives. Subject to relevant regulatory approval, the Group will therefore carry out the following transactions:*

### Calamatta Cuschieri

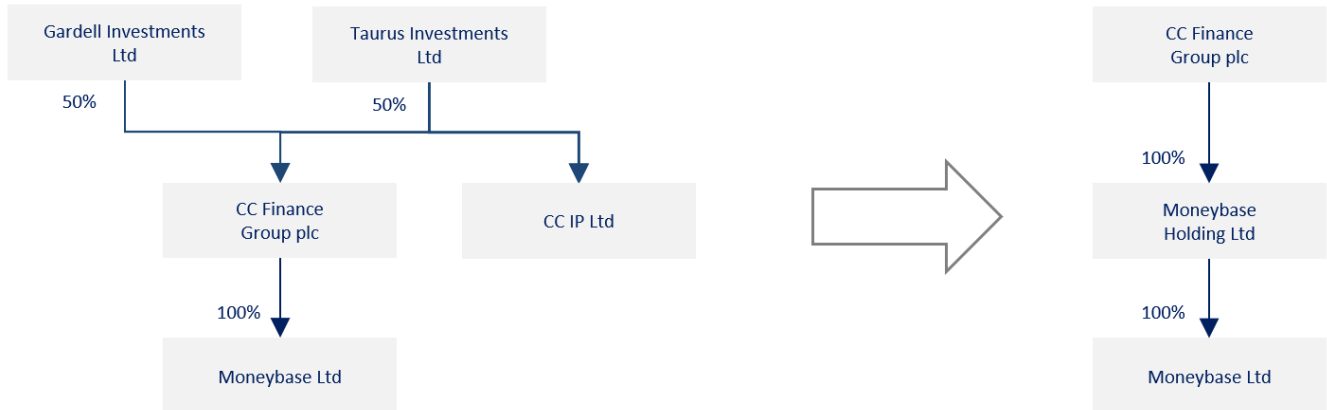
Calamatta Cuschieri Investment Services Ltd (C 13729) will be converted into a public limited company and renamed ‘Calamatta Cuschieri plc’ (‘CC’). Furthermore, CC will acquire from its parent company the 100% shareholding in Calamatta Cuschieri Investment Management Ltd (C 53094) and its 50% shareholding in CCGM Pension Administrators Ltd (C 77072). This new sub-group will thus group together the Group’s Investment Services businesses and facilitate possible M&A activity in the future.



### Moneybase

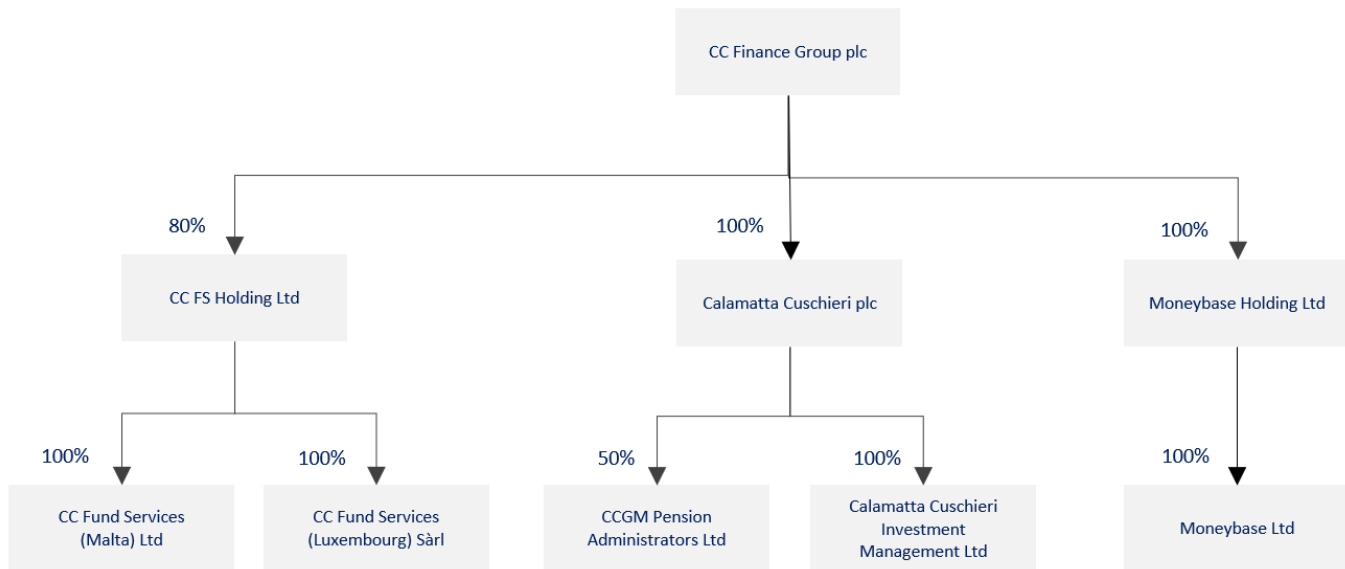
The Company will acquire the 100% shareholding of CC IP Holding Ltd (C97579) (‘CCIP’), the Company currently holding the intellectual property (IP) upon which the Group’s IT systems are built. CCIP will be renamed Moneybase Holding Ltd.(‘MBH’). MBH will then acquire the 100% shareholding of Moneybase Ltd (C87193).

# CCFinance Group



## Group

These transactions, in conjunction with the one already in progress, (as per company announcement CA 51 – 22 CC ‘Fund Services Restructuring’) will complete the creation of 3 sub-groups under CC Finance Group as per the herebelow diagram.



Subject to regulatory approval, the Group plans to complete the above restructuring by the end of the year.

**Unquote**

Kari Pisani  
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Company Secretary