

Class Finance plc

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Date: 26th April 2023

Reference: 05/2023

COMPANY ANNOUNCEMENT

Board Approval of the Consolidated & Annual Financial Statements of Class Finance plc and the Annual Financial Statements of Class Optical Manufacturing Ltd (the guarantor) for YE 31st December 2022

The following is a company announcement issued by Class Finance plc (the “**Company**”), having company registration number C 94741, issued in terms of the Prospects Rules, the market regulated as a multi-lateral trading facility operated by the Malta Stock Exchange (“**Prospects MTF**”).

Quote

The Company is pleased to announce that the Board of Directors met on Wednesday 26th April 2023 and approved the Company’s Consolidated & Audited Financial Statements for the financial year ended 31st December 2022.

The Company further announces that the Board of Directors resolved that the Annual Report and Audited Financial Statements be submitted to the shareholders for their approval at the Annual General Meeting. The Board of Directors have recommended to the Annual General Meeting of the Company that no final dividend will be paid for the same financial year.

The Consolidated & Annual Financial Statements are available for viewing on the Company’s website <https://www.classoptical.com/regulatory-information>

The Company further announces that the Board of Directors of Class Optical Manufacturing Ltd, being the guarantor of the € 3,000,000 4.9% Unsecured Bonds 2032, issued by the Company resolved that the Annual Report & Audited Financial Statements for the year ended 31st December 2022, be submitted to the shareholders for their approval at the Annual General Meeting.

The Annual Report & Audited Financial Statements are available for viewing on the Company’s website <https://www.classoptical.com/regulatory-information>

Unquote

By order of the board

A handwritten signature in blue ink, appearing to be 'AM', written over a horizontal line.

Anton Magro
Company Secretary